

# 1040A BUSINESS RULE UPDATES FOR TY2013

This document lists all updates to 1040A business rules version 2013v5.0

## 02/10/2014 UPDATES

Rule Number	Rule Text	Error Category	Severity	Changes to 1040A TY2013v5.0
F1040A-007	If Form 1040A, Line 4 checkbox "Head of household" is checked (element 'IndividualReturnFilingStatusCd' has the value 4) and 'QualifyingNameForHOH' has a value, then 'QualifyingHOHSSN' must have a value.	Missing Data	Reject	Verbiage Change
F1040A-019	If Form 1040A, Line 5 checkbox "Qualifying widow(er) with dependent child" is checked (element 'IndividualReturnFilingStatusCd' has the value 5), then Line 6c 'NumOfChildWhoLivedWithYouCnt' must be greater than zero.	Incorrect Data	Reject	Deleted
F1040A-427	If Form 1040A, Line 5 checkbox "Qualifying widow(er) with dependent child" is checked (element 'IndividualReturnFilingStatusCd' has a value 5), then [ Line 6c 'NumOfChildWhoLivedWithYouCnt' or 'NumOfChildNotLivingWithYouCnt' must be greater than zero ] or Line 4 'QualifyingNameForHOH' must have a value.	Incorrect Data	Reject	New
IND-067	As a paid tax preparer of a tax return claiming Earned income Tax Credit, you must complete and submit Form 8867 to IRS with the original submission of each return. Failure to submit Form 8867 is a violation of IRC Sec 6695(g) and a \$500 penalty may be imposed per return.	Missing Data	Alert	Disabled
IND-903	The Primary SSN in the Return Header has been systemically locked based on IRS information which indicates there is not a filing requirement for this SSN.	Database Validation Error	Reject	Disabled